EKOMETALL

THE GATEWAY TO AUSTRIA'S CRITICAL MINERAL WEALTH

A first-mover advantage in a tier-one European jurisdiction. Data-driven exploration unlocking centuries of historical mining records across 10,000 km² of prospective ground.

EKOMETALL INC. | AUGUST 2026

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Forward-Looking Statements

EKOMETALL

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JURISDICTION

The First-Mover Project Generator in Austria

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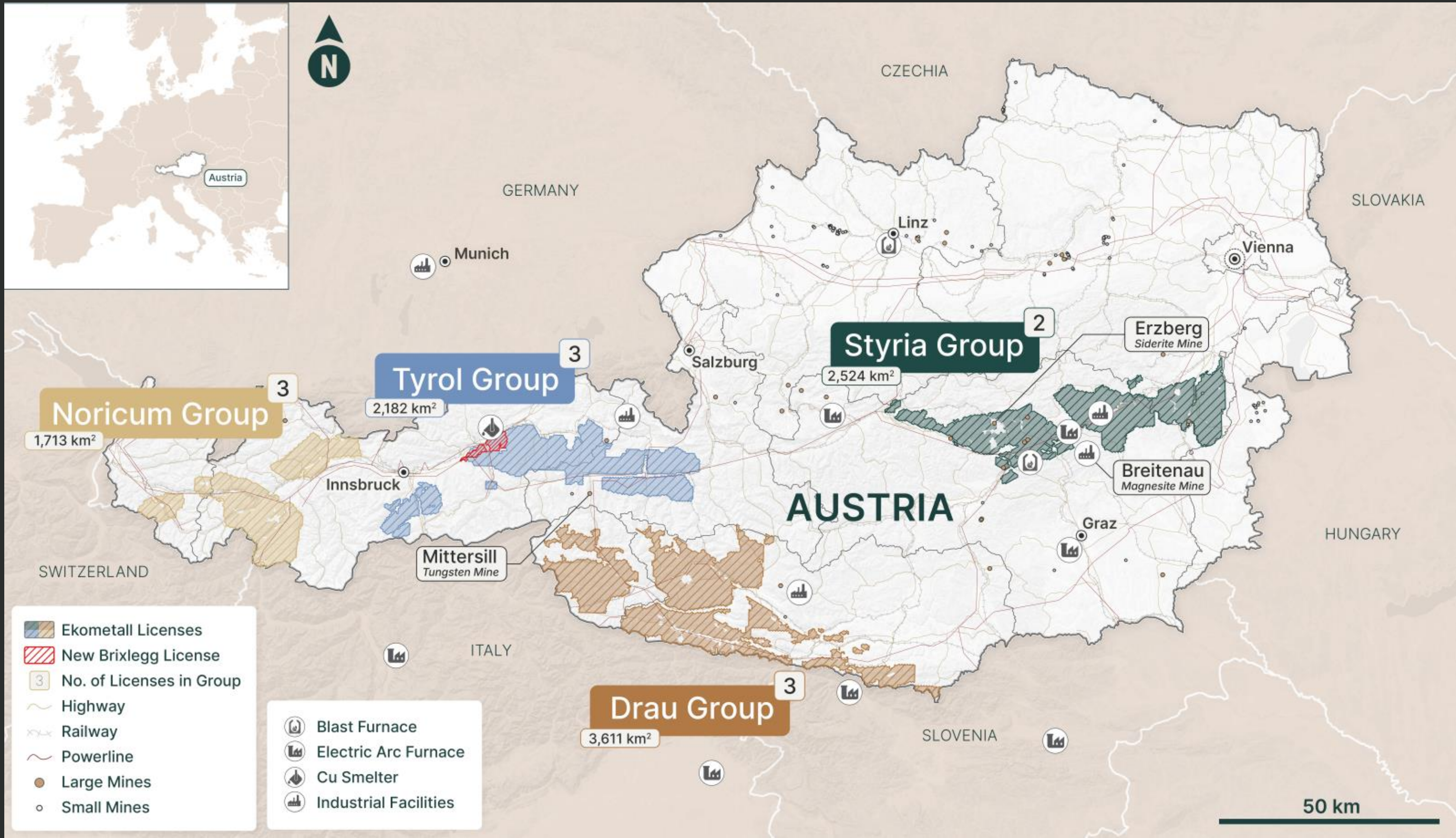
~10,000 km²
Mineral Tenure

12%
of Austria's Land Area

500+ years
Documented Mining History

1,500+
Historical Mine Sites & Workings



THE EKOMETALL ADVANTAGE

Unlocking Austria's Mineral Legacy to Generate Tomorrow's Discoveries

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Jurisdiction-Scale Land Package

10,000 km² across four project groups along Austria's major metallogenic trends — the largest licensed exploration area in the country targeting copper, gold, silver, zinc, lead, tungsten, antimony, and other critical metals.

Centuries of Production History

Thousands of years of documented mining activity and historically validated mineral systems awaiting modern reinterpretation.

The AI Edge

Proprietary workflows extract, translate, and georeference archival data — generating thousands of ranked exploration hotspots within Ekometall's area of interest.

Proven Execution

Maiden drill campaign at Tessenberg completed in under 8 months — proving the full Austrian permitting and operational cycle.

WHY AUSTRIA?

Historical Mining Country.
Never Systematically Explored.

That gap is the opportunity.

EU Critical Raw Materials Act (2024) — European policy has turned Austrian mineral tenure into a strategic asset.

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Clear Regulation

MinroG framework — single mining authority, drill permits in under 5 months

Proven Mineral Systems

1,000+ years of documented mining; historically validated systems

Centre of Demand

Geographic heart of Europe — direct access to smelters and end-users

Open Archives

Geologische Bundesanstalt: centuries of geological data, publicly accessible

Infrastructure

Skilled local workforce, established road networks, active operations nearby

WHY NOW?

Exposure Before the Targets Are Defined

Today's entry price reflects only the first milestone. Each step ahead is a potential re-rating event — none of them priced in yet.

01
Proof of Concept
You are here

02
Defined
Geophysics, field validation, ranking

03
Decision Point
Partnership / strategic investment

04
Drilled
Discovery catalyst

05
Monetized
Sale / royalty / spinout

WHAT THE ENTRY PRICE ALREADY REFLECTS

10,000 km²
Largest tenure in Austria

Permit + Execute
Full cycle proven

AI Intelligence
Centuries digitized

Team + Board
Austria + global builders

THE DATA EDGE –
ARCHIVAL INTELLIGENCE

GexplOre AI — Turning Archives into Targets

Ekometall's proprietary AI workflows extract, translate, and georeference historical geological records from the Geologische Bundesanstalt in Vienna and other archives, forming Austria's most comprehensive dataset ever built for exploration.

VRIFY DORA platform adds real-time clustering and probability ranking across hundreds of geoscientific data layers.

3,378+
Historical Documents Processed

~80,000
Archival Pages Translated & Analyzed

4,566
Ranked Exploration Hotspots

257
Years of Geological Knowledge Unlocked

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THE DATA EDGE – GEOCHEMISTRY

Generating a Proprietary Geochemical Screen Across the Portfolio

Independent catchment analysis of Austria’s national stream sediment database, believed to be the first systematic, country-scale catchment reprocessing of the Austrian national survey by the exploration Industry.

Analysis identified portions of Ekometall’s license areas that remain comparatively undersampled, while surfacing new catchment-scale anomalies not visible in the raw data.

34,364
Stream Sediment Samples Reprocessed

33,792
Catchments Modelled Nationwide

3
Deposit-Type Models (VMS | MVT | Orogenic Au)

1978-2010
Stream Sediment Sampling Years

PROOF OF CONCEPT

Tessenberg — First Drill Campaign

1. SPRING 2024
   Stakeholder Preparation
   Direct engagement with municipal mayors
2. MARCH 2025
   Landowner Assembly
   Town hall meeting with all affected parties
3. APRIL 2025
   Work Program Submitted
   Complete application filed with authority
4. JUNE 2025
   Hearing & Approval
   Single oral hearing with site inspection
5. AUGUST 2025
   Initial Drill Permit Receipt
   Approval for first phase
6. NOV-DEC 2025
   Drilling Executed
   3 drill holes completed, local contractors

Ekometall has already navigated the full Austrian exploration cycle — from application to drill bit in under 8 months. A repeatable template across Ekometall's full license portfolio.

PROJECT PORTFOLIO

Four Groups. One Platform.

10,000 km² of strategic mineral tenure across Austria's most historically productive metallogenic belts.

Styria Group

~2,524 km²

Trattenbach · Radmer

Cu | Au | Fe | Graphite

GEOLOGY Graywacke Zone — one of Austria's most prolific metallogenic belts. Prospective for copper and gold.

HISTORY Among the longest continuously exploited mining regions in Central Europe — supplied iron for the Habsburg steel industry.

Noricum Group

~1,713 km²

Imst · Montafon · Landeck

Cu | Pb | Zn | Au | Ag

GEOLOGY Austro-Alpine crystalline basement of the Central Alps. Prospective for copper, lead, zinc, and silver.

HISTORY Rich heritage across the Inn Valley and Montafon corridor, with documented base and precious metal production.

Tyrol Group

~2,182 km²

Matrei · Kelchalpe · Brixlegg

Cu | Ag | Sb | Au | Co

GEOLOGY Northern margin of the Tauern Window. Kelchalpe and Brixlegg located on the most prominent mining districts in Austria historically

HISTORY The Kitzbühel copper and Brixlegg silver mines were among the most productive in the medieval world. Bronze-Age origins.

Drau Group

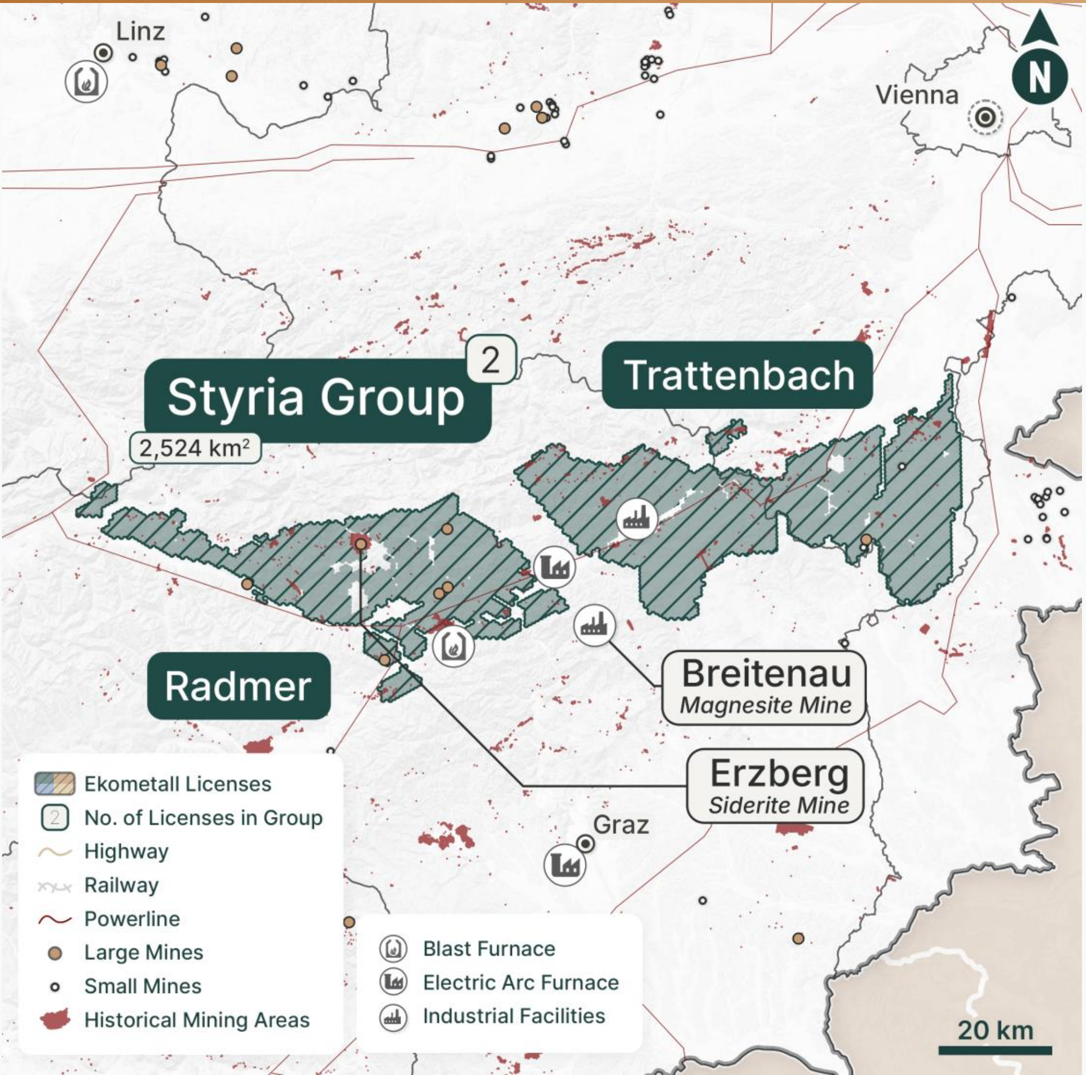
~3,611 km²

East Tyrol · Grossfragant · Finkenstein

Au | Ag | Cu | Pb | Zn | W | Sb

GEOLOGY Carinthia and East Tyrol along the Drau Range. Grossfragant priority block: Cu, Au, Pb, Ag, Sb.

HISTORY Centuries of documented heritage; strong infrastructure. Near-term JV / acquisition candidate at Grossfragant.



KEY PROJECT AREA

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Styria Project Group

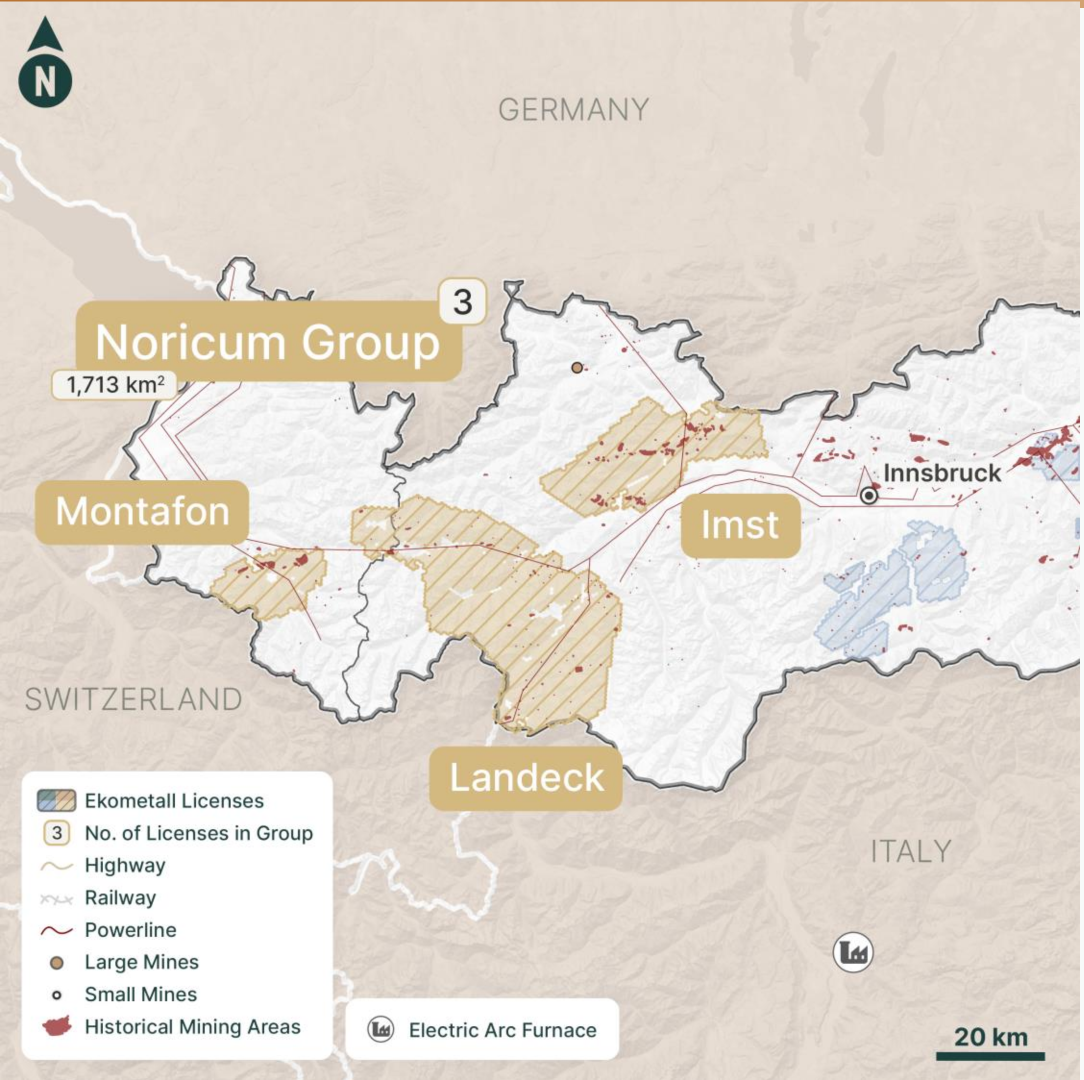
~2,524 km²

Cu | Au | Fe | Graphite

GEOLOGY
Located along the Graywacke Zone, one of Austria's most prolific metallogenic belts. Prospective for copper and gold within historically productive geological settings.

HISTORY
One of the longest continuously exploited mining regions in Central Europe, the entire corridor supplied the Habsburg ironworking and steelmaking industry.

INFRASTRUCTURE
Excellent road access, proximity to Graz, Vienna, Leoben, and established regional services.



KEY PROJECT AREA

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Noricum Project Group

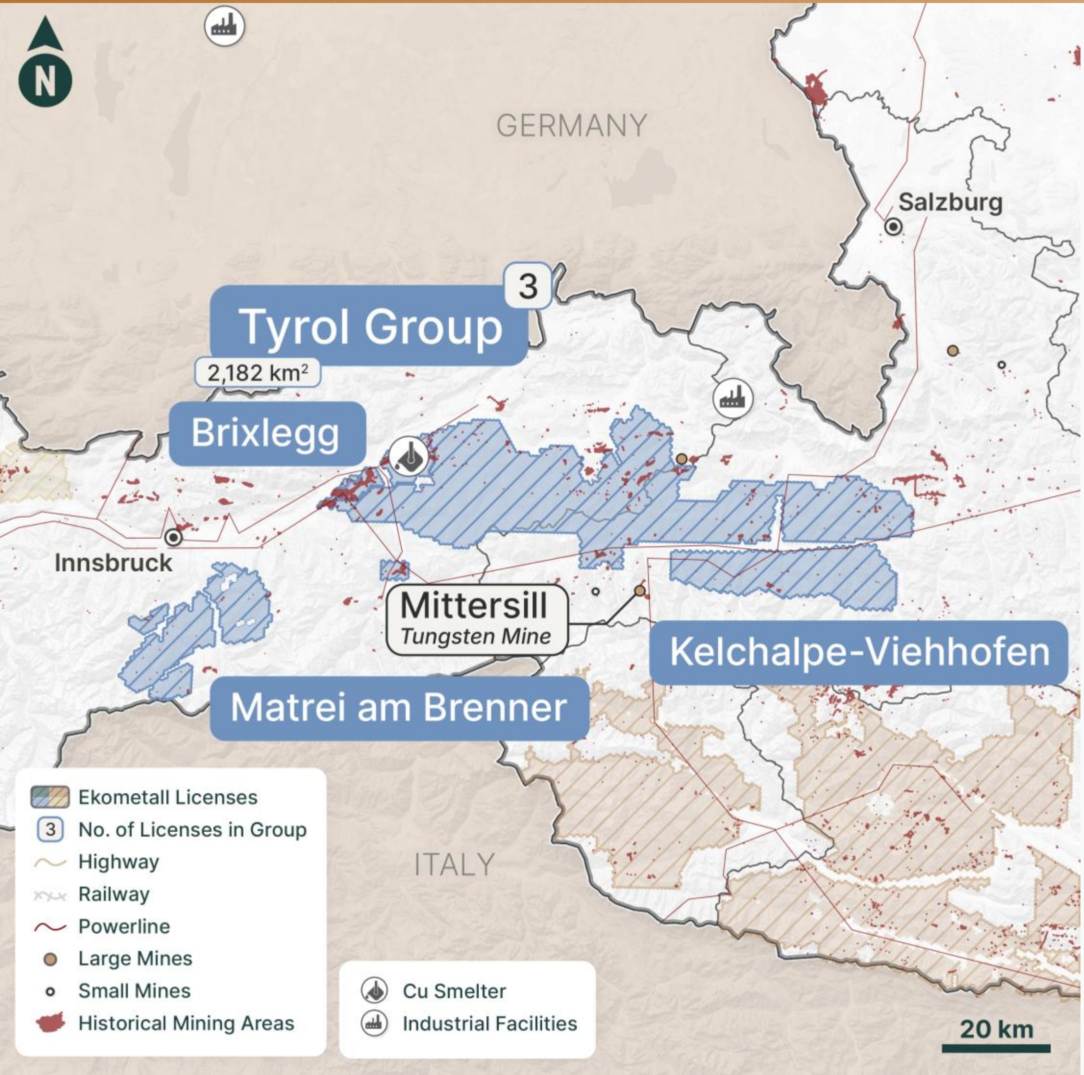
~1,713 km²

Cu Pb Zn Au Ag

GEOLOGY
Situated within the Austro-Alpine crystalline basement of the Central Alps. Prospective for silver, copper, and other base metals — critical minerals for Europe's green energy transition.

HISTORY
Rich historical mining heritage including documented copper, lead, zinc, silver, and gold production.

INFRASTRUCTURE
Well-connected transport corridors and proximity to major Austrian population centres such as Innsbruck.



KEY PROJECT AREA

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Tyrol Project Group

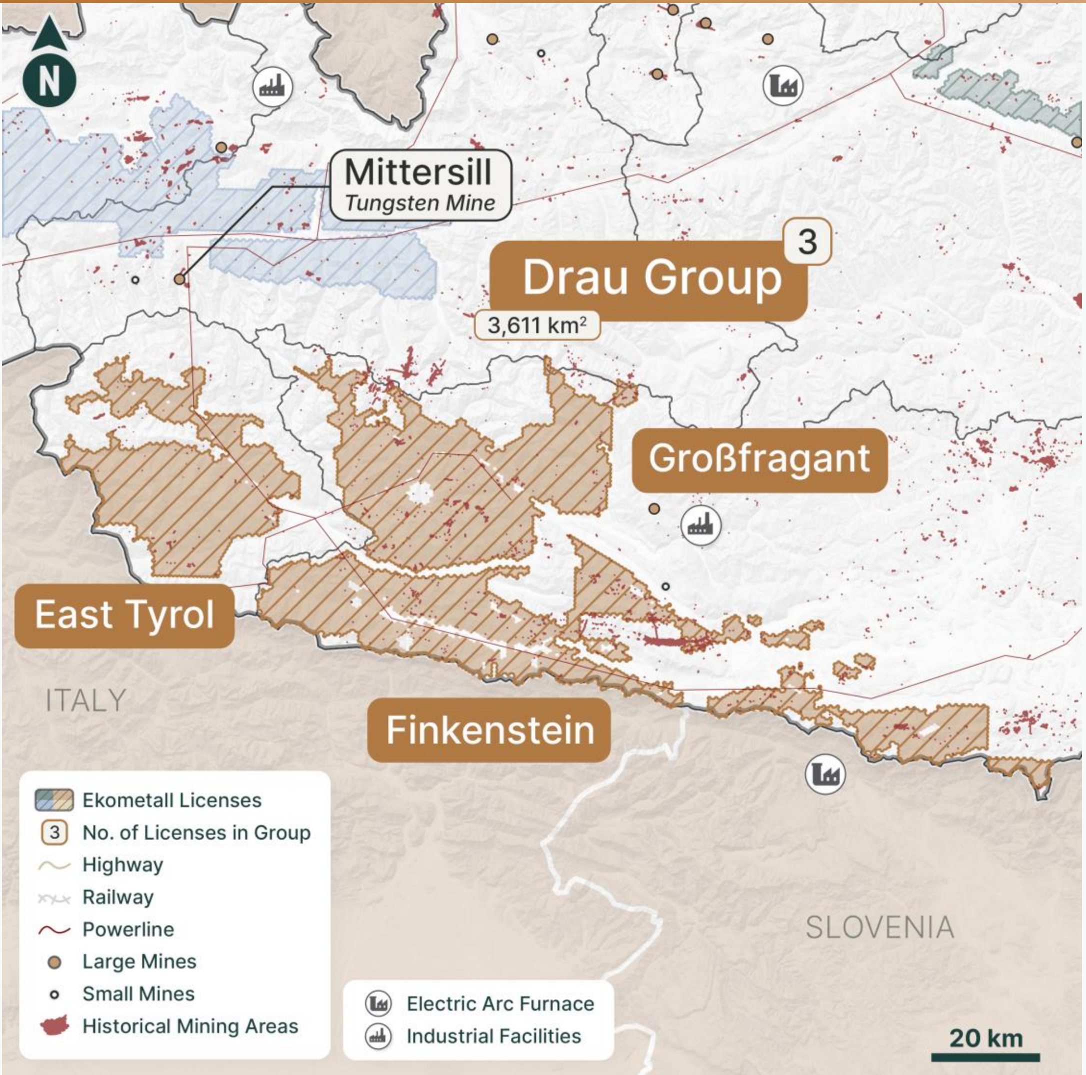
~2,182 km²

Cu Ag Sb Au Co

GEOLOGY
Sits along the northern margin of the Tauern Window, where the Greywacke Zone overlies the Penninic metamorphic basement. Prospective for copper, gold, and cobalt within one of the most promiment historical mining districts in the Alps.

HISTORY
The Kitzbühel copper and Brixlegg silver mines were among the most productive in the medieval world. Mining dates back to the Bronze Age in these areas.

INFRASTRUCTURE: Established Alpine transport networks and skilled regional workforce.



KEY PROJECT AREA

Drau Project Group

~3,611 km²

Au | Ag | Cu | Pb | Zn | W | Sb

GEOLOGY
Located in Carinthia and East Tyrol along the Drau Range, prospective for lead, zinc, copper, and silver within historically significant polymetallic settings.

HISTORY
Documented mining heritage spanning centuries with multiple historical workings. Near-term JV / acquisition candidate at Grossfragant.

INFRASTRUCTURE
Strong regional road networks and proximity to southern Austrian industrial centres.

THE BUSINESS MODEL

Generate, Rank, Advance, Package

Ekometall is not trying to drill everything itself. The model is to generate, rank, and advance high-probability targets — then package them for the right capital partner or commercial structure.

GENERATE

AI + VRIFY data intelligence to identify prospects and deploy modern field methods

RANK

Systematic prioritization by probability and scale

ADVANCE

Target definition / investment decision and drilling

PACKAGE

Match targets with the right capital structure

MONETIZATION PATHWAYS

- Development Partnerships
- Joint Ventures
- Project Spinouts
- Royalty Arrangements
- Direct Target Sales

LEADERSHIP

A Team Built to Operate in Austria

Ryan Finlay

CEO

Ryan is an investor and analyst in the natural resources industry with experience spanning engineering, project development, financing, and mineral exploration across global markets.

Severina Ditzov

Managing Director

Severina is a dual-qualified legal professional with deep expertise in Austrian commercial, corporate, and regulatory law, Severina is Ekometall's anchor in the country's complex operating environment.

Thomas Unterweissacher

Senior Geologist, Technical Advisor

Thomas is one of Austria's premier exploration geologists, with nearly two decades of experience across the Austrian Alps. He has overseen technical programs spanning early-stage exploration through advanced project development.

Jennifer Epstein

Geologist

Jennifer has been instrumental in building the geological foundation of Ekometall's thesis. She led the company's historic data research program translating thousands of pages of archival records into actionable exploration targets.

DIRECTORS & ADVISORS

Global Leaders in Resource Development

EKOMETALL

Jim Paterson

Board of Directors

Jim Paterson brings nearly three decades of executive leadership experience in the mining industry, spanning capital raises, acquisitions, joint ventures, spin-outs, RTOs, and IPOs.

Lamont Leatherman

Technical Advisor

Lamont Leatherman is a veteran exploration geologist with over 30 years of experience in precious metals, base metals, lithium, and iron ore exploration.

Doug Ramshaw

Strategic Advisor

Doug Ramshaw is a mining executive and director with 30+ years in capital markets, M&A, and business development. He guided Minera Alamos to gold production and Great Bear Resources to its $1.8 billion Kinross acquisition.

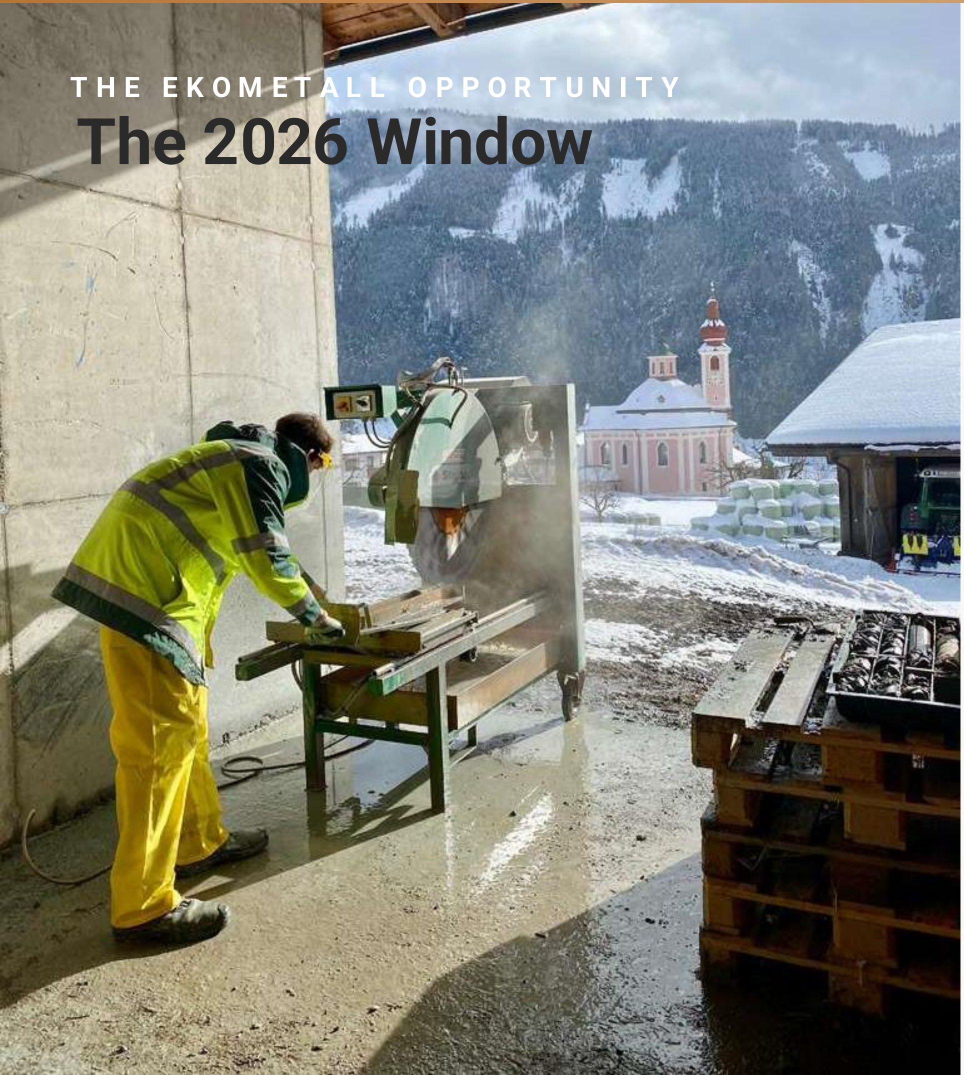
Leo Hathaway

Technical Advisor

Leo Hathaway, P.Geo., is a geologist with 30 years in mineral exploration, having played a pivotal role in the $1.65 billion sale of the Lumina Copper projects and the discovery of Lumina Gold's 20.5Moz Cangrejos deposit.

THE EKOMETALL OPPORTUNITY

The 2026 Window



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Why Ekometall?

- Only systematic explorer in Austria at scale
- Austrian-based technical and legal team
- World-class exploration-company builders as advisors and board

What's Next?

- In the next 12 months, Ekometall moves from regional-scale opportunity to high-priority drill targets
- Deployment of modern exploration tools guided by Ekometall's historical data intelligence platform.

Why Now?

- Gain exposure before best targets are fully defined, partnered, drilled or monetized
- EU Critical Raw Materials Act (2024) — domestic sourcing imperative

The best targets in Austria have not been drilled yet.

We hold the land, the data, and the team to find them first.

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Follow Our Path to Discovery

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