



EKOMETALL

THE GATEWAY TO AUSTRIA'S CRITICAL MINERAL WEALTH

A first-mover advantage in a tier-one European jurisdiction. Data-driven exploration unlocking centuries of historical mining records across 9,940 km² of prospective ground.

DISCLAIMER

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Unlocking Austria's Mineral Legacy to Generate Tomorrow's Discoveries



Jurisdiction-Scale Land Package

9,940 km² across four project groups along Austria's major metallogenic trends – the largest licensed exploration area in the country targeting copper, gold, silver, zinc, lead, tungsten, antimony, and other critical metals.



The AI Edge

Proprietary workflows extract, translate, and georeference archival data – generating 15x more validated targets than manual methods.



Centuries of Production History

Thousands of years of documented mining activity and historically validated mineral systems awaiting modern reinterpretation.



Proven Execution

Maiden drill campaign at Tessenberg completed in under 8 months – proving the full Austrian permitting and operational cycle.



Why Austria? Europe's Overlooked Mining Powerhouse



Untested at Scale

Never systematically explored with modern geological techniques



Proven Mineral Systems

Historically validated systems awaiting modern reinterpretation



Centre of Demand

Geographic heart of Europe with direct access to smelters and end-users



Clear Regulation

Secure tenure, clear permitting pathways, and predictable timelines under MinroG



Infrastructure

Skilled local workforce, established regional infrastructure, and active operations



Exploration in Austria – Streamlined by Design



Other EU Jurisdictions

Multi-agency environmental impact assessments required before exploration can begin. Overlapping federal, regional, and municipal approvals create unpredictable timelines often exceeding 18–24 months. Limited access to historical geological archives.

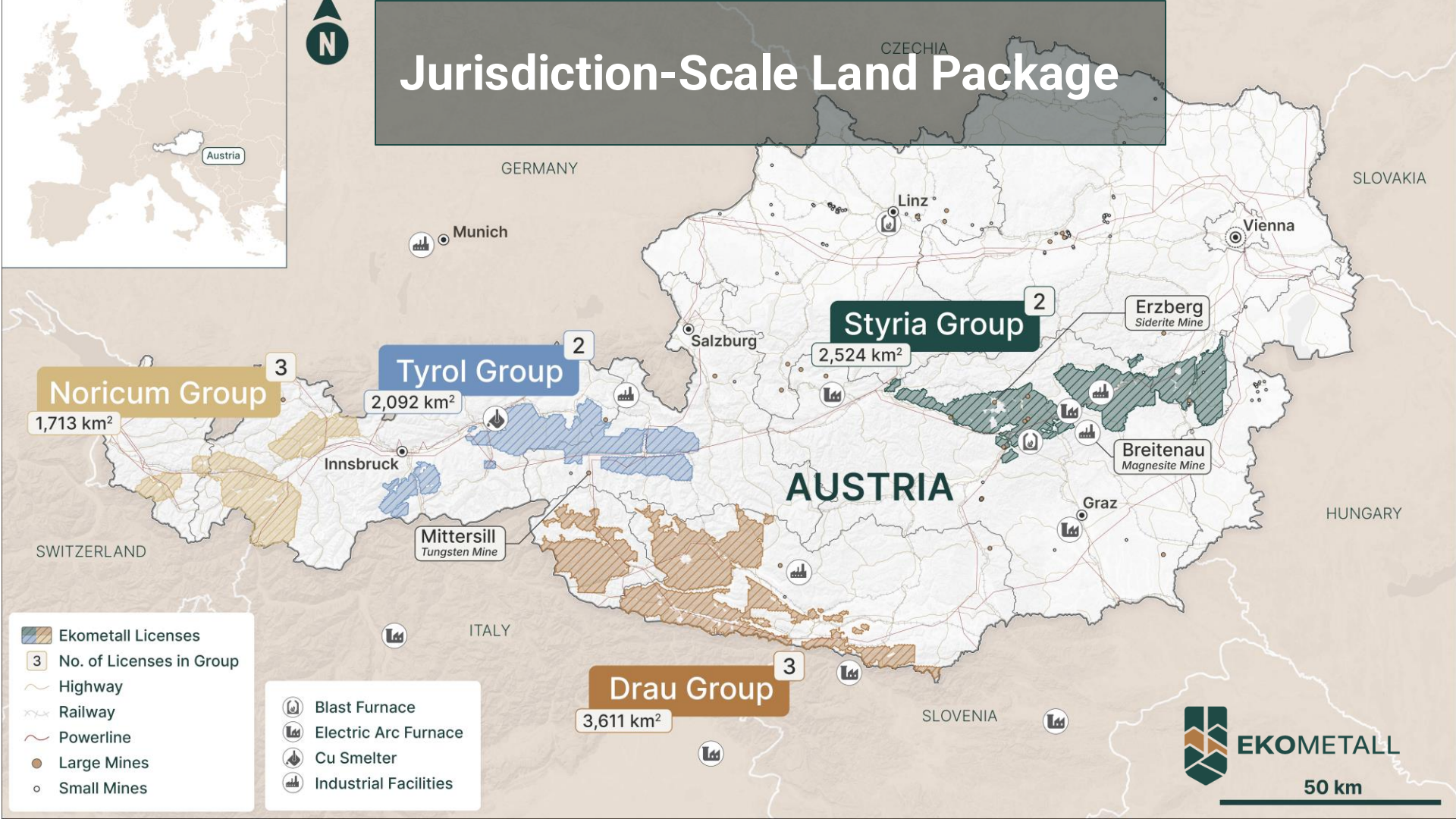


Austria (MinroG Framework)

Single mining authority oversees the entire permitting process. Exploration licenses granted in weeks, drill permits achievable in under 5 months. Open access to centuries of geological archives through the Geologische Bundesanstalt.

Source: Ekometall Exploration GmbH – Tessenberg case study, 2025.

Jurisdiction-Scale Land Package



Noricum Group

1,713 km²

3

Tyrol Group

2,092 km²

2

Styria Group

2,524 km²

2

Drau Group

3,611 km²

3

- Ekometall Licenses
- No. of Licenses in Group
- Highway
- Railway
- Powerline
- Large Mines
- Small Mines

- Blast Furnace
- Electric Arc Furnace
- Cu Smelter
- Industrial Facilities



50 km

Turning Archives into Discovery: The GexplOre Advantage

2584+

PDFs

Historical Documents
Translated, Scraped, and
Analyzed by AI

~80K

Pages

Archival Pages Translated
into Exploration-Ready
Intelligence

3582

Points of Interest

Georeferenced Mining
Locations Identified for
Prospect Generation

257

Years

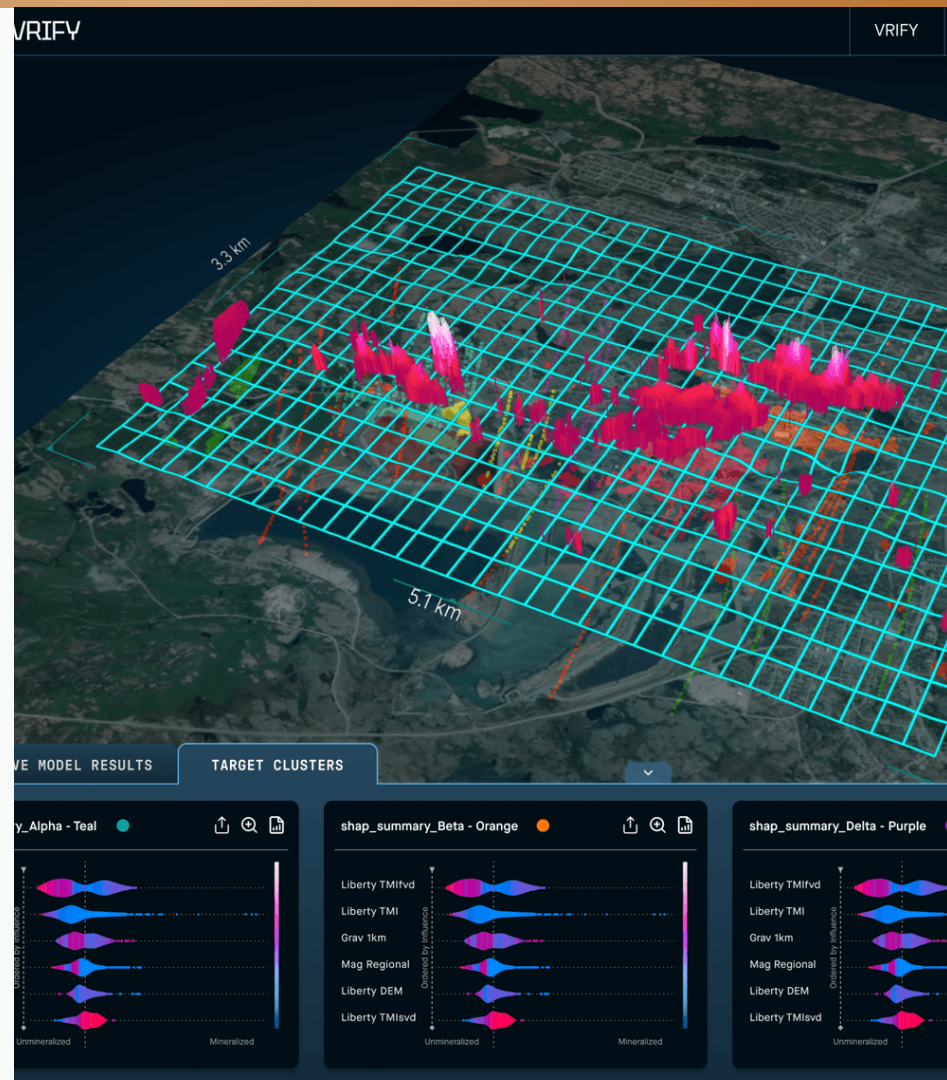
Years of Geological
Knowledge Unlocked –
1765 to 2022



Targeting Before Capital: The VRIFY Advantage

Ekometall partnered with VRIFY in September 2025 to deploy DORA – an exploration intelligence platform that integrates company, public, and proprietary geoscientific datasets across hundreds of data layers. DORA's clustering algorithms identify high-probability mineralization targets at scale, enabling rigorous project scoping before a single license application is filed.

This intelligence-first approach ensures every license acquisition is data-validated. VRIFY sits at Phase 1 of Ekometall's pipeline.



Five-Phase Exploration Pipeline





PROOF OF CONCEPT

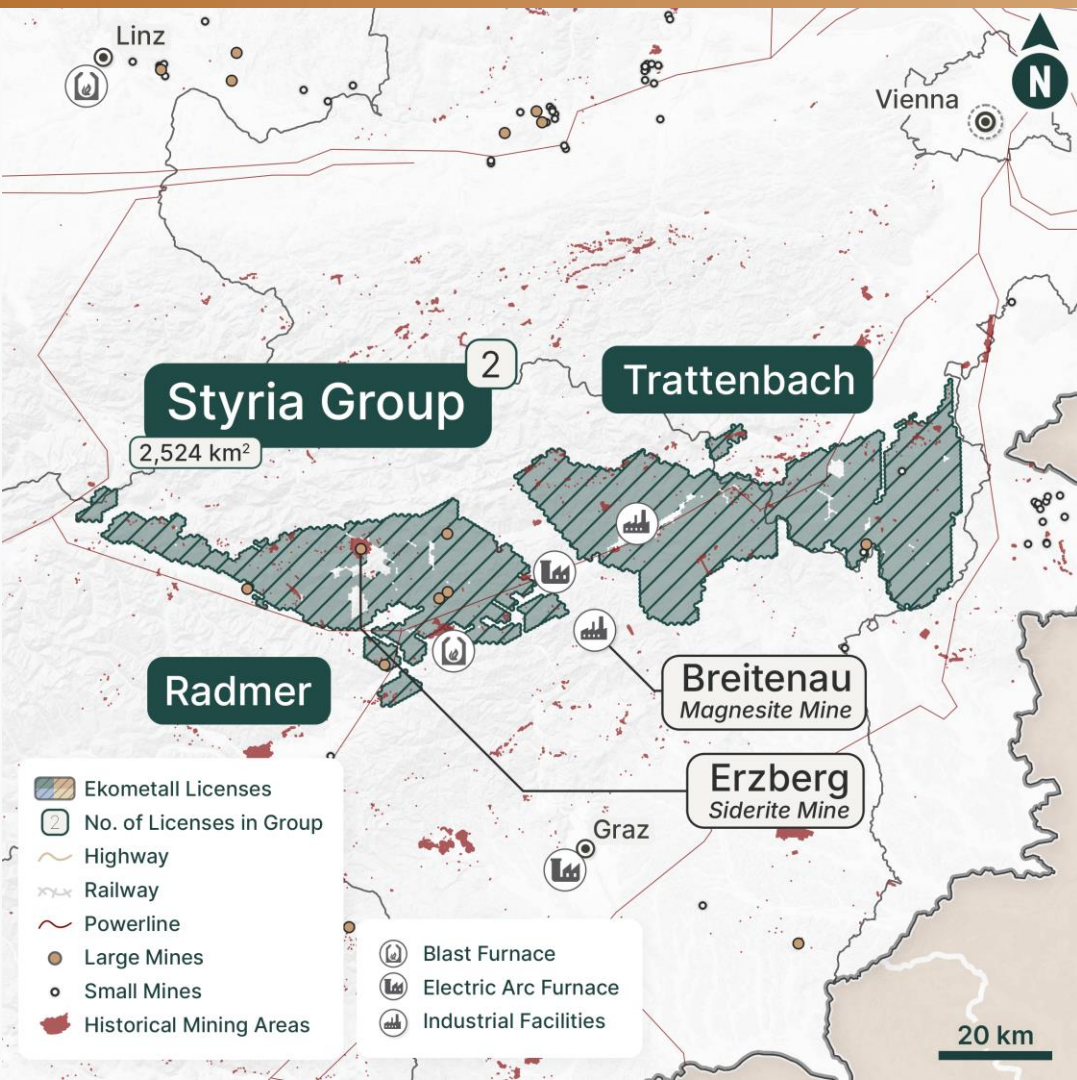
The Tessenberg Success

Maiden drill campaign at the Tessenberg mine (Panzendorf license). Secured land access, received drill permits in August 2025, and executed a 500-metre campaign across 3 holes. Proved Ekometall's ability to navigate the full Austrian permitting and operational cycle in under 8 months – 5 months to initial drill permit.

Community Engagement

2 municipalities, 10 landowners, 2 road associations, 1 water association. A voluntary, best-in-class engagement strategy that exceeded all regulatory requirements.





KEY PROJECT AREA

Styria Project Group

~2,524 km²

GEOLOGY

Located along the Graywacke Zone, one of Austria's most prolific metallogenic belts. Prospective for copper and gold within historically productive geological settings.

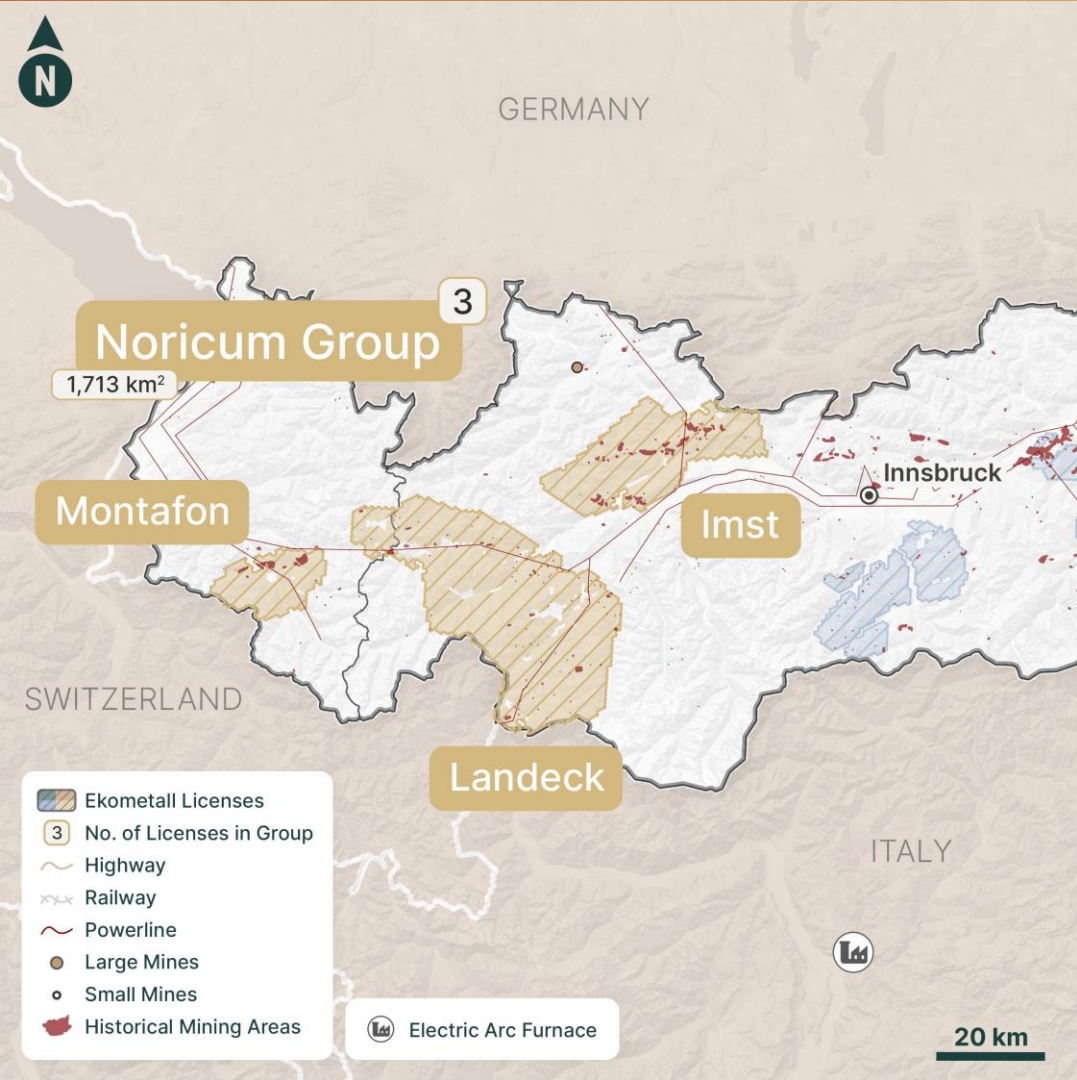
HISTORY

One of the longest continuously exploited mining regions in Central Europe, the entire corridor supplied the Habsburg ironworking and steelmaking industry.

INFRASTRUCTURE

Excellent road access, proximity to Graz, Vienna, Leoben, and established regional services.





KEY PROJECT AREA

Noricum Project Group

~1,713 km²

GEOLOGY

Situated within the Austro-Alpine crystalline basement of the Central Alps. Prospective for silver, copper, and other base metals – critical minerals for Europe’s green energy transition.

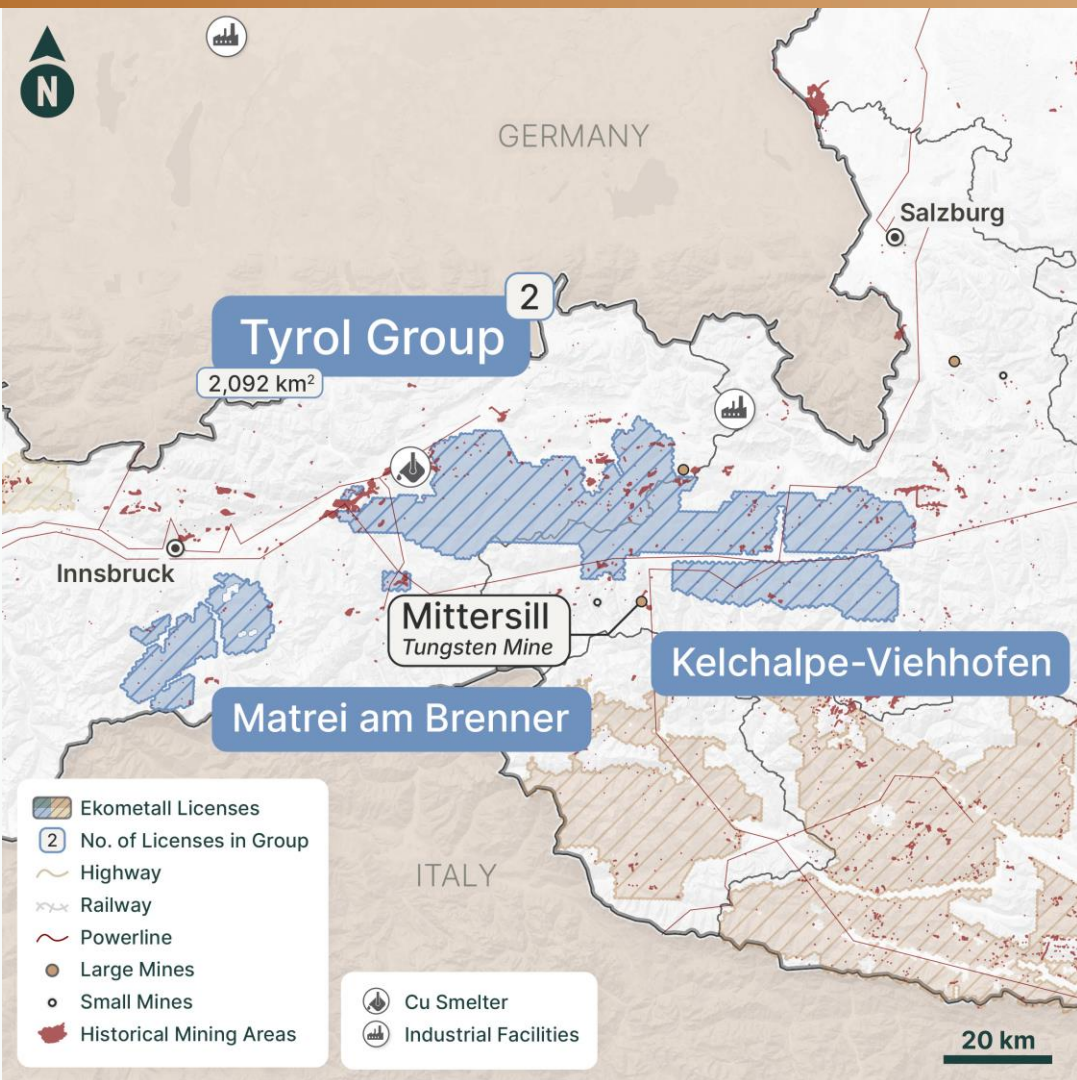
HISTORY

Rich historical mining heritage including documented copper, lead, zinc, silver, and gold production.

INFRASTRUCTURE

Well-connected transport corridors and proximity to major Austrian population centres such as Innsbruck.





KEY PROJECT AREA

Tyrol Project Group

~2,092 km²

GEOLOGY

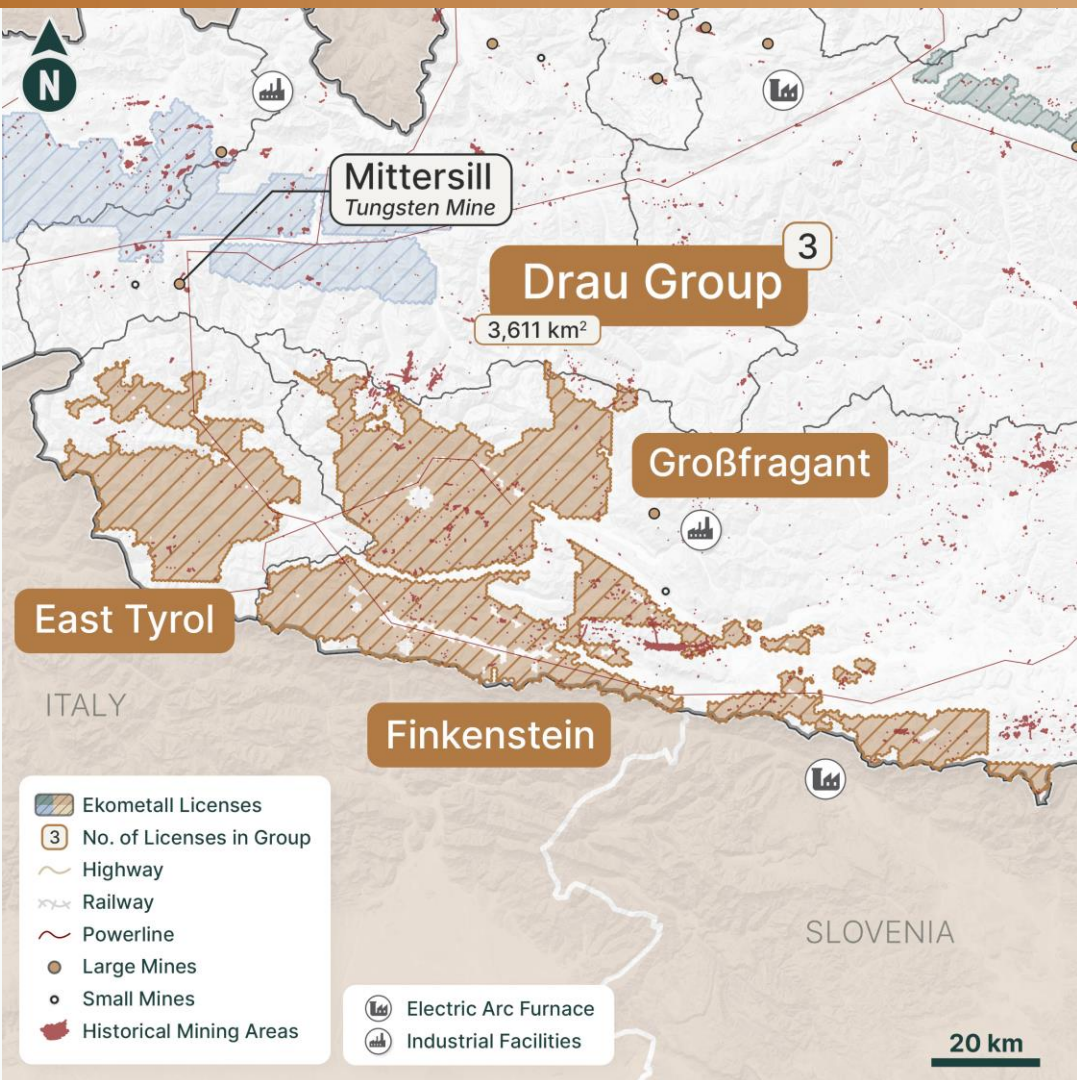
Sits along the northern margin of the Tauern Window, where the Greywacke Zone overlies the Penninic metamorphic basement. Prospective for copper, gold, and cobalt within one of the most prominent historical mining districts in the Alps.

HISTORY

The Kitzbühel copper mines were among the most productive in the medieval world. Mining dates back to the Bronze Age in these areas.

INFRASTRUCTURE: Established Alpine transport networks and skilled regional workforce.





KEY PROJECT AREA

Drau Project Group

~3,611 km²

GEOLOGY

Located in Carinthia and East Tyrol along the Drau Range, prospective for lead, zinc, copper, and silver within historically significant polymetallic settings.

HISTORY

Documented mining heritage spanning centuries with multiple historical workings.

INFRASTRUCTURE

Strong regional road networks and proximity to southern Austrian industrial centres.



A Team Built to Operate in Austria



Ryan Finlay
CEO

Ryan is an investor and analyst in the natural resources industry with experience spanning engineering, project development, financing, and mineral exploration across global markets.



Severina Ditzov
Managing Director

Severina is a dual-qualified legal professional with deep expertise in Austrian commercial, corporate, and regulatory law. Severina is Ekometall's anchor in the country's complex operating environment.



Thomas Unterweissacher
Senior Geologist, Technical Advisor

Thomas is one of Austria's premier exploration geologists, with nearly two decades of experience across the Austrian Alps. He has overseen technical programs spanning early-stage exploration through advanced project development.



Jennifer Epstein
Geologist

Jennifer has been instrumental in building the geological foundation of Ekometall's thesis. She led the company's historic data research program translating thousands of pages of archival records into actionable exploration targets.

Global Leaders in Resource Development



Jim Paterson

Board of Directors

Jim Paterson brings nearly three decades of executive leadership experience in the mining industry, spanning capital raises, acquisitions, joint ventures, spin-outs, RTOs, and IPOs.



Luke Kissam

Board of Directors

Luke Kissam is a recognized leader and investor in the resources space with over two decades of experience in the operational and financial aspects of major global businesses.



Lamont Leatherman

Technical Advisor

Lamont is a veteran exploration geologist with over 30 years of experience in precious metals, base metals, lithium, and iron ore exploration.

2026 Strategic Priorities

Sharpen the AI Edge

Expand GexplOre archival coverage with additional historical datasets and refine AI translation workflows. Deepen VRIFY DORA integration to sharpen prospectivity modelling across all four project groups.

Field Execution

Advance Tessenberg to follow-up drill programs informed by maiden campaign results. Initiate first-pass field campaigns across our four project groups, converting validated prospects into permitted drill-ready targets.

Tell Our Story

Launch a structured investor relations program anchored by conference participation, digital content strategy, and ongoing stakeholder engagement to position Ekometall ahead of anticipated catalysts.

Multiple Exit Strategies for the Project Generator Model

Ekometall combines proprietary AI workflows that unlock centuries of mining knowledge with Austria's efficient MinroG regulatory framework and a voluntary best-in-class community engagement strategy. The result is a repeatable, scalable exploration framework with no in-country competition across nearly 10,000 km² of Europe's most prospective and overlooked geology.



**OPTION OR JOINT
VENTURE TRANSACTIONS**



SPIN-OFFS



ROYALTY CREATION



**PROJECT DEVELOPMENT
& PRODUCTION**



DIRECT SALE



IPO & CAPITAL GAINS





EKOMETALL

Follow Our Path to Discovery



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